



Financial Investment and Retirement Comparison

Facts of Life:

1. Die too soon and leave a burden on your love ones.
2. Contract a debilitating disease or injury - Depleting Your Savings.
3. Out live your money by living too long.

Benefits	Investment Properties	401K and IRA	Index Universal Life
Guaranteed Minimum Returns 	No	No	Yes
Guaranteed Lifetime Income	No	No	Yes
Terminal Illness Protection	No	No	Yes
Chronic Illness Protection	No	No	Yes
Critical Illness Protection	No	No	Yes
Critical Injury Protection	No	No	Yes
Protection against Stock Market Crash 	No	No	Yes
Tax Free Distribution	No	No	Yes
Tax Free Death Benefit	No	No	Yes
Probate Free Death Benefit	No	No	Yes
Liquidity	No	No	Yes
Tax Deferred	No	Yes	Yes
Contribution	Yes	Yes	No